

Executive Summary - Americus Oxides, LLC

Overview

Americus Oxides, LLC (“AO”) is a Delaware Limited Liability Company incorporated in 2015, currently domiciled at 12500 Broad River Rd Little Mountain, SC 29075. The company was formed to develop and provide large scale processing capacity for certain western-states mining ores primarily in Arizona. The principal owner is Lee Wiskowski.

Lee Wiskowski has been investing and working in the precious metal ore processing industry for the past 9 years. AO has developed extensive relationships on the ore supply-side as well as the highly technical ore processing-side of the industry. AO has spent approximately \$2,200,000 and the last 49 months performing research and development testing, assembling the appropriate business partnerships and physical plant and infrastructure to create one of the most efficient business models possible in the complex ore processing industry.

Feedstock – Raw Material Source

AO has several sources of feedstock ore from Arizona, Utah and Nevada.

Dirty Blonde:

AO has built a relationship with the owner of a 100 acre property in Arizona that currently has some facilities and equipment in place along with a 400,000 ton stockpile of ore with several million more tons in ground on the property. The purchase price for the property is \$6,500,000 and can be done under a land contract arrangement.

Minex Concentrate

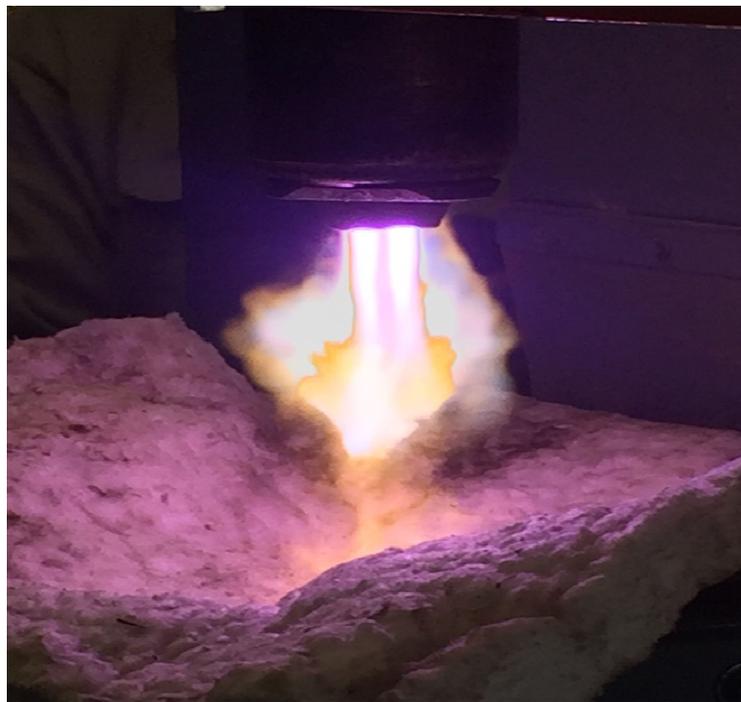
Minex, LLC, is a mineral asset holding company that owns 300,000 tons of concentrate from the Big Horn Mining District, North Range #9. The concentrate has been mined and stock piled in Aguila, Arizona. Americus Oxides, LLC has executed an agreement with Minex, LLC to process 50,000 tons of concentrate with rolling extensions.

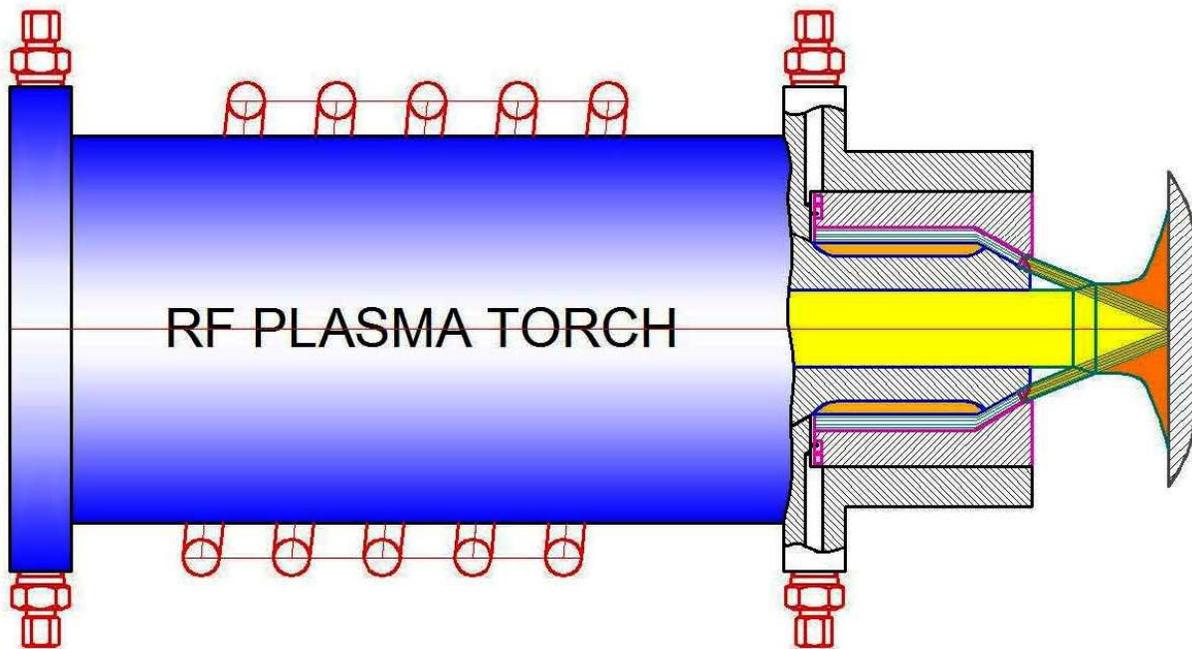




Proprietary Processing Technology

Over the last several years, AO has developed its own proprietary processing systems. Below are some photos of the equipment and resulting product produced.





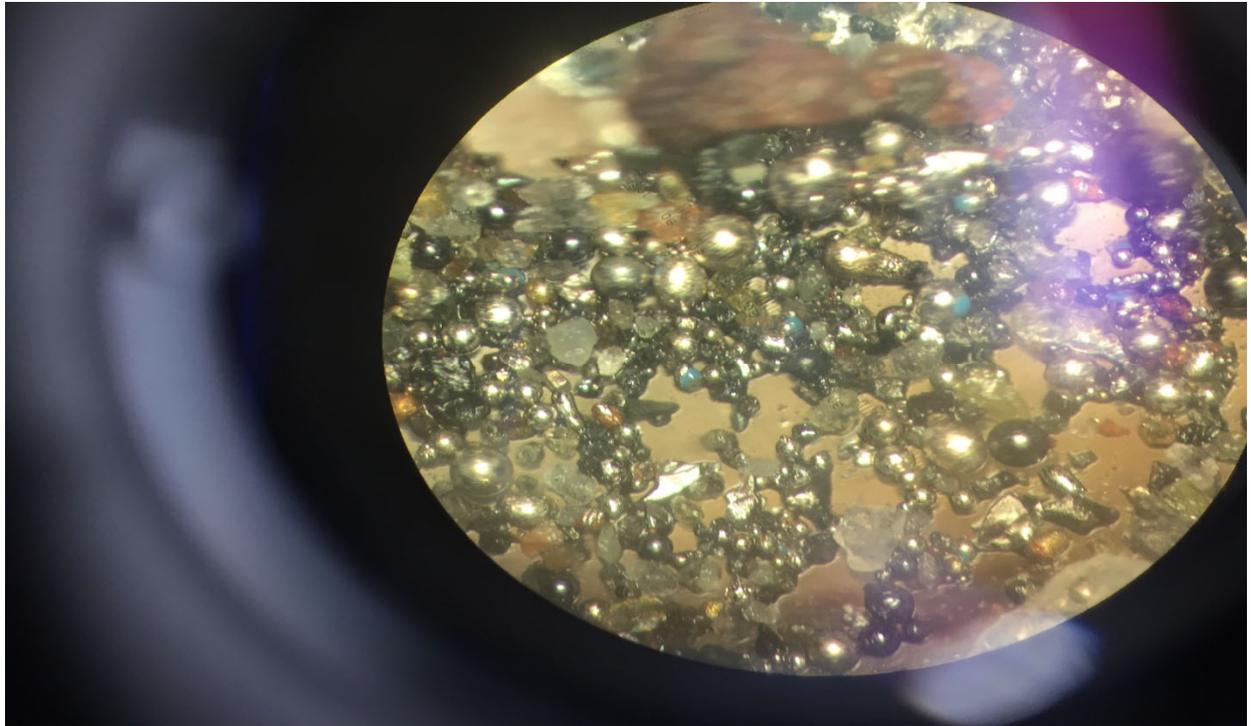


PHOTO: 40X resolution of processed ore. The spherical objects are gold beads.

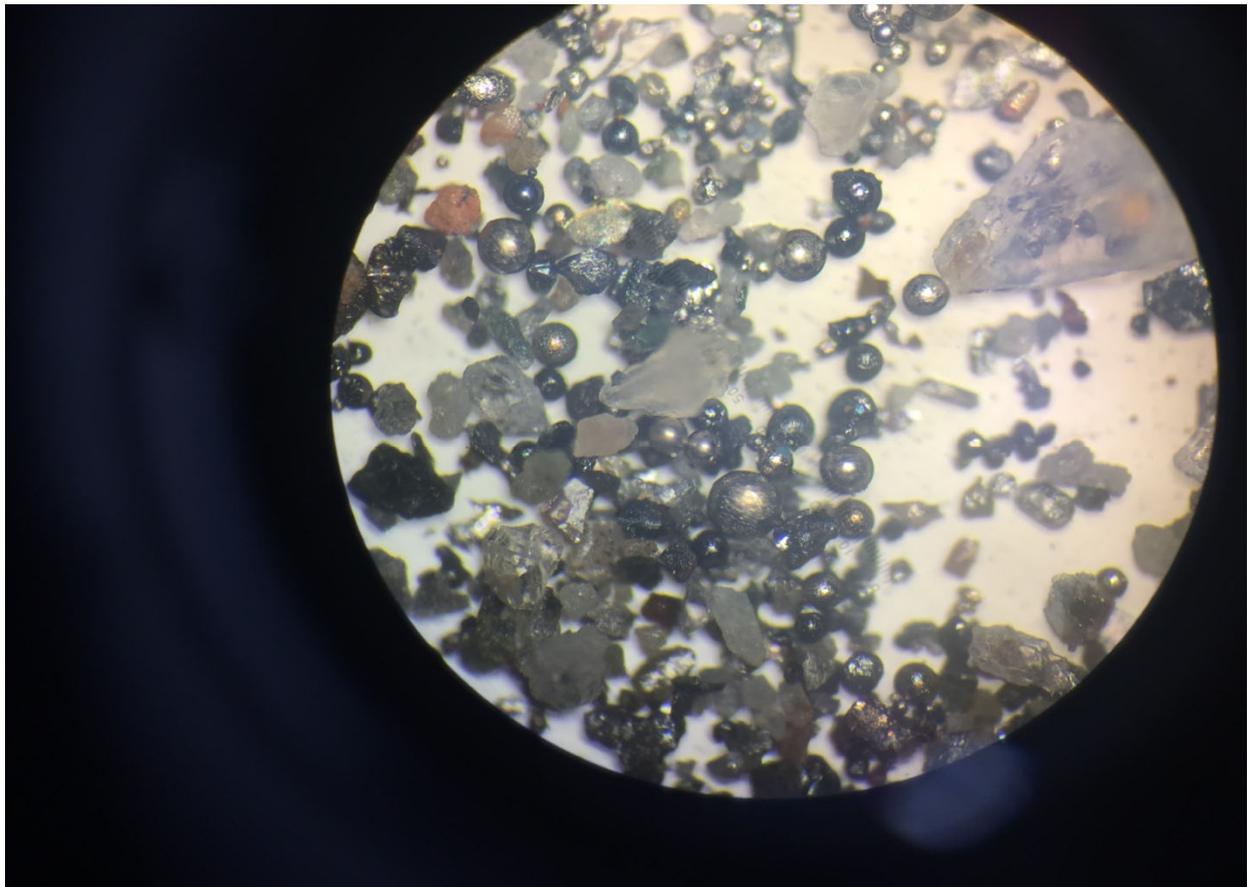


PHOTO: 40X resolution of processed ore. The dark spherical objects are gold beads to with a carbon deposit.

Processing Facility

Over the last 18 months, AO has built a 4000 square foot state of the art mini-mill processing plant (plus laboratory with AA and ICP capabilities) at an all in cost of approximately \$800,000. The plant is designed to run 2 tons of ore per day (20 hour work day @ 3.3 pounds per minute) and approximately 12 tons of ore per day once upgraded. The plant has newly installed 480 Volt - 3 Phase Power and approximately \$200,000 of electrical infrastructure. (See ZIP FILES - PHOTOS #1, #2, #3)



Operating Cost/Profit per processed ton of ore

	1 Ton
Tons	1
DB Pile	
Material Handling at Pile – Transportation	\$150
Plasma Process	
Plasma Energy Generation	\$500
Electrodes	<u>\$10</u>
Total	\$510
Concentrate Melt/Silver Smelt	
Smelting-Electricity	\$20
Propane	\$150
Crucibles (\$4500/40)	\$115
Flux (1:1 ratio on 300 pds@ \$.40/pound)	<u>\$120</u>
Total	\$405
Concentration Process	
Automated Concentration System	\$25
Electrowinning Process	
Utilities/ Chemicals	\$50
Transportation to Refiner	
To Final Refiner	\$10
Operating Expense	
Management/Labor/Misc.	\$150
Plasma Lease	<u>\$50</u>
Total	\$200
Investor Royalty Expense	
Royalty	\$2,500
Expense Totals	\$3,850
Revenue Totals (13.3 oz Au @\$1200)	<u>\$15,960</u>
Net Profit	\$12,110

Estimated Production Schedule for 2019

Month	April	May	June	July	August	September	October	November	December
Tons	5	25	50	150	200	200	500	1000	1500

Refiner Relationship

Americus Oxides, LLC has established an account with Sabin Metals in New York which is one of the larger domestic refiners in the United States.

Conclusion

The AO business model and plan was designed to be one of the most efficient approaches to processing and producing precious metals from complex ore bodies.

Management

Lee Wiskowski –52, President - has been a venture capitalist and investment banker for the past 25 years. In 1994, Mr. Wiskowski co-founded Madison Securities and early in 1999 co-founded Advanced Equities, Inc., both NASD licensed broker-dealers. From 2003-2010 Mr. Wiskowski was engaged in the business of providing financial and advisory services to public and private emerging growth companies through Momentum Capital, LLC. Since 2010, Mr. Wiskowski has been primarily involved in the processing of complex ores that bear precious metals.

Tim Zeien – 56, VP Research, Engineering, and Product Development - has been a pioneer in the steel and metallurgical industry for over 35 years. Mr. Zeien was an integral part of building Charter Steel Saukville, WI, Bayou Steel, LaPlace, LA and CMC Steel Cayce, SC. During his 20 year tenure at CMC Steel he was a leader in designing the \$210M state of the art mini-mill plant in Mesa, AZ, which is widely regarded as the most efficient steel plant in the U.S. Mr. Zeien's expertise and experience is in the design, engineering, material process flow, and processing technologies.

Rick Zeien – 61, VP Operations – was founder/owner of Destiny, Inc., one of the largest limousine manufacturers in the U.S. At its peak, Destiny, Inc. employed over 250 workers, had annual revenues of \$20+ million and worked /negotiated directly with the Big 3 Auto Manufactures. Mr. Zeien has a straight forward, no-nonsense approach to human resource management and understands how to create efficiencies from workers, machinery and process flow. Additionally, Mr. Zeien has an extreme understanding of mechanical, electrical and chemical processes and an ability to troubleshoot virtually any situation.

Bob Reininga - 52, VP Finance - has been in the financial services industry since the mid 90's. Mr. Reininga first received his general securities license and two law licenses in 1996 (Series 7, Series 63 and Series 65) while working at UBS PaineWebber in Bethesda Maryland. He later obtained his securities principal's license (Series 24) in 2006. Since his years at Merrill Lynch (2002), Mr. Reininga has worked with a wide variety of businesses, both domestic and international, with a focus on implementing asset allocation plans, tax strategies and business consulting. He is able to bring "outside the box" thinking with over 20 years of financial industry wide experience.

Don Hauschild – 62, VP Information Technology - is a senior operations and IT executive with over 35 years' experience in industry and consulting with global technology, manufacturing and consumer products companies. He has significant experience in business start-up, acquisition and consolidation, operations process improvement and large-scale program/project management. His most recent experience includes acting CEO of Open-Silicon a \$120M ASIC semiconductor design and manufacturing company where he reported to the Chairman of the Board of Directors providing leadership and direction to rebuild the management team after a significant corporate restructuring. Other recent experience includes Executive Vice President of Business Develop for IE Telco Solutions (IETS); President of Frontrunner Network Systems, Inc. (FNS), a telecommunications interconnect services provider and equipment reseller; executive and consulting positions with micro-cap startup companies and consulting firms including CEO and board member of QS Software Co., EVP of consulting services with Answerport, Inc., VP of business development with Communications Infrastructure Develop Corp. Mr. Hauschild worked for Ernst & Young, LLP Management Consulting for 12 years where he served as a partner in the Chicago and Milwaukee offices from October 1993 through March 2000.